



# EXPRESS REQUEST

FAX TO 812.949.9012

Funeral Home/Cemetery: \_\_\_\_\_

Contact Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

Contact Email \_\_\_\_\_ Amount Requested: \$ \_\_\_\_\_ Request Date \_\_\_\_\_

Is the family requesting an advancement of funds in addition to the funeral costs? Yes  No

\* If Yes, please contact your EFF representative to discuss advancement amounts.

### Deceased Information

Name \_\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

DOB \_\_\_\_\_ DOD \_\_\_\_\_ Marital Status \_\_\_\_\_

Home Address \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Place of Death: City: \_\_\_\_\_ State: \_\_\_\_\_

Cause of Death: Nat  Acc  Homicide  Sui  Pend  ME/Coroner

If ME/Coroner case, please list name/phone #: \_\_\_\_\_

Do you have the final death certificate? Yes  No

Approximate date the final death certificate will be forwarded to Express Funeral Funding: \_\_\_\_\_

Name of other funeral home or cemetery taking assignment on this claim: \_\_\_\_\_

### Policy Information

1	<b>Insurance Company</b>	<b>Policy Number</b>	<b>Face Amount</b>
	<b>Beneficiary /Relationship</b>	<b>Beneficiary Address / DOB / SSN</b>	<b>Phone Number</b>
2	<b>Insurance Company</b>	<b>Policy Number</b>	<b>Face Amount</b>
	<b>Beneficiary /Relationship</b>	<b>Beneficiary Address / DOB / SSN</b>	<b>Phone Number</b>

### Group Policy Information

Employer	Contact	Phone Number

Express Funeral Funding – P.O. Box 3309, Clarksville, IN 47131  
 812.949.9011                      800.231.8383 (Toll Free)                      812.949.9012 (Fax)



**IRREVOCABLE ASSIGNMENT AND POWER OF ATTORNEY**

FOR VALUE RECEIVED, I (WE), THE UNDERSIGNED BENEFICIARY (IES) UNDER THE INSURANCE POLICY (IES), OR DEATH BENEFIT CERTIFICATE NUMBER, OR BEING THE PERSON ENTITLED TO THE BENEFITS THEREUNDER ON

POLICY NUMBER(S) \_\_\_\_\_

AND ANY OTHER POLICY ISSUED BY \_\_\_\_\_ (NAME OF INSURANCE COMPANY) \_\_\_\_\_ ON THE LIFE OF \_\_\_\_\_

DO HEREBY IRREVOCABLY ASSIGN, SET OVER AND TRANSFER UNTO \_\_\_\_\_ (NAME OF DECEASED INSURED)

\_\_\_\_\_, ITS / HIS SUCCESSORS AND ASSIGNS, THE SUM OF \_\_\_\_\_ (NAME OF FUNERAL HOME / CEMETERY)

\_\_\_\_\_ (\$ \_\_\_\_\_) (DOLLARS)

(WRITE IN AMOUNT BEING ASSIGNED) PLUS STATUTORY INTEREST FROM THE INSURED'S DATE OF DEATH, WHICH IS TO BE PAID FROM THE BENEFITS OF THE ABOVE-MENTIONED POLICY (IES) OR CERTIFICATE, THE CONSIDERATION FOR THE ASSIGNMENT OF THIS AMOUNT BEING (1) FUNERAL AND / OR CEMETERY GOODS AND SERVICES PROVIDED FOR THE DECEASED BY THE FUNERAL HOME AND / OR CEMETERY, WHICH SERVICES HAVE BEEN ACCEPTED BY US AND / OR (2) ADVANCE PAYMENT OF PROCEEDS OF THE ABOVE-MENTIONED POLICY (IES). I (WE) HEREBY AUTHORIZE AND DIRECT THE ABOVE-NAMED INSURANCE COMPANY TO PAY \$ \_\_\_\_\_ TO EXPRESS FUNERAL FUNDING, LLC AT 1503 LYNCH LANE, CLARKSVILLE, INDIANA 47131. IN THE EVENT THAT ANY PAYMENTS OF THE SAID PROCEEDS ARE ERRONEOUSLY PAID TO ME (US) BY THE ABOVE-NAMED INSURANCE COMPANY, SUBSEQUENT TO THE EXECUTION OF THIS ASSIGNMENT TO THE FUNERAL HOME AND / OR CEMETERY NAMED ABOVE OR THE REASSIGNMENT BY THE FUNERAL HOME AND / OR CEMETERY TO EXPRESS FUNERAL FUNDING, LLC, THEN I (WE) AGREE TO IMMEDIATELY REMIT SAID FUNDS TO EXPRESS FUNERAL FUNDING, LLC. I (WE) APPOINT EXPRESS FUNERAL FUNDING, LLC AS OUR ATTORNEY-IN-FACT TO ACT FOR ME (US) WITH FULL POWER TO MAKE COLLECTION OF, COMPROMISE SETTLE AND TO ENDORSE OR RECEIPT IN MY (OUR) NAMES, OR OTHERWISE, ANY CHECK, DRAFT, RECEIPT OR RELEASE FOR THE PROCEEDS OF SAID POLICY (IES) OF INSURANCE OR CERTIFICATE AND TO PROCESS ALL NECESSARY FORMS, EXECUTE PROOFS OF LOSS OR PROOFS OF CLAIM AND TO EXECUTE ALL NECESSARY PAPERWORK TO OBTAIN SAID INSURANCE PROCEEDS, AS FULLY TO ALL INTENTS AND PURPOSES AS WE OURSELVES COULD DO, HEREBY RATIFYING AND CONFIRMING ALL THAT OUR SAID ATTORNEY MAY DO OR CAUSE TO BE DONE BY VIRTUE HEREOF. THIS POWER OF ATTORNEY SHALL BE IRREVOCABLE AND COUPLED WITH AN INTEREST. I (WE) ALSO AUTHORIZE AND DIRECT THE ABOVE NAME INSURANCE COMPANY, AND / OR THE EMPLOYER OF THE ABOVE-NAMED DECEASED INSURED, AND / OR ANY ORGANIZATION, AGENCY, ENTITY, OR PERSON, ACTING AS CARETAKER OF THE INFORMATION ABOUT THE POLICY (IES), BENEFICIARY (IES) OF THE POLICY (IES), AND ANY CLAIM (S) ON THE POLICY, TO GIVE AND RELEASE TO EXPRESS FUNERAL FUNDING, LLC ANY AND ALL INFORMATION IT REQUESTS REGARDING THE POLICY (IES), BENEFICIARY (IES) AND CLAIM (S) ON THE POLICY. THE UNDERSIGNED HEREBY GRANTS EXPRESS FUNERAL FUNDING, LLC PERMISSION TO OBTAIN FROM THE AFORESAID PARTY(IES) ALL PRIVACY ACT AND FREEDOM OF INFORMATION ACT INFORMATION REQUESTED BY IT TO PROCESS ALL INSURANCE CLAIMS HEREUNDER, INCLUDING OBTAINING CERTIFIED COPIES OF THE DEATH CERTIFICATE FOR THE DECEASED INSURED. FOR VALUE RECEIVED, I / WE AGREE TO HOLD HARMLESS THE ABOVE-NAMED LIFE INSURANCE COMPANY AND / OR EMPLOYER FROM ANY AND ALL LIABILITY TO ME / US WITH REGARD TO ITS/ THEIR RELEASE OF INFORMATION TO EXPRESS FUNERAL FUNDING, LLC ABOUT THE ABOVE LIFE INSURANCE CONTRACT / POLICY (IES) / POLICY BENEFITS, AND BENEFICIARY DESIGNATION. EACH ASSIGNOR HEREIN DOES HEREBY ACKNOWLEDGE THAT HE / SHE DOES NOT RETAIN OR KEEP ANY CONTROL OVER THE FUNDS ASSIGNED TO THE FUNERAL HOME AND / OR CEMETERY, AND REASSIGNED TO EXPRESS FUNERAL FUNDING, LLC AND THAT THE ABOVE-SPECIFIED LIFE INSURANCE PROCEEDS ARE IRREVOCABLY ASSIGNED AND REASSIGNED TO EXPRESS FUNERAL FUNDING, LLC FOR VALUE RECEIVED, THE RECEIPT OF WHICH IS HEREBY ACKNOWLEDGED BY THE UNDERSIGNED BENEFICIARY (IES). IN THE EVENT THAT THE LIFE INSURANCE PROCEEDS ARE ULTIMATELY DETERMINED BY THE ABOVE-NAMED INSURANCE COMPANY TO BE LESS THAN THE AMOUNT HEREINABOVE ASSIGNED, THEN, UPON NOTICE TO HIM / HER OF THE DEFICIT IN PROCEEDS, I / WE AGREE TO FORTHWITH REIMBURSE EXPRESS FUNERAL FUNDING, LLC THE ENTIRE BALANCE DUE HEREUNDER. EACH ASSIGNOR DOES HEREBY ACKNOWLEDGE THAT HE/SHE IS A U.S. CITIZEN, AT LEAST EIGHTEEN (18) YEARS OF AGE AND IS NOT SUBJECT TO BACKUP WITHHOLDING BY THE IRS. I (WE) AUTHORIZE EXPRESS FUNERAL FUNDING, LLC AS MY POWER OF ATTORNEY TO COMPLETE, SIGN, AND ENDORSE ANY AND ALL CLAIM FORMS/CLAIMANT STATEMENTS REQUIRED TO COMPLETE ANY AND ALL CLAIM (S) ON THE ABOVE POLICY (IES) AND CLAIM (S) FOR THE ABOVE INSURANCE COMPANY INCLUDING FOR THE FULL PROCEEDS OF SAID POLICY (IES) AND CLAIM (S).

Signature lines for Beneficiary (1) through (4) with fields for Signature, Relationship, and Date.

THE FOREGOING IRREVOCABLE ASSIGNMENT WAS EXECUTED BY \_\_\_\_\_ PRINT NAME OF BENEFICIARY (1) \_\_\_\_\_ PRINT NAME OF BENEFICIARY (2) \_\_\_\_\_

\_\_\_\_\_, WHO IS PERSONALLY KNOWN TO ME OR WHO HAS PRODUCED IDENTIFICATION. PRINT NAME OF BENEFICIARY (3) PRINT NAME OF BENEFICIARY (4)

NOTARY PUBLIC SIGNATURE \_\_\_\_\_ MY COMMISSION EXPIRES \_\_\_\_\_ NOTARY STAMP OR SEAL \_\_\_\_\_

**IRREVOCABLE REASSIGNMENT TO EXPRESS FUNERAL FUNDING, LLC**

THE UNDERSIGNED OPERATES A FUNERAL HOME AND / OR CEMETERY AND IS ENTITLED TO RECEIVE THE BENEFITS OF POLICY (IES) ISSUED OR REINSURED BY \_\_\_\_\_ (INSURANCE COMPANY) ON THE LIFE OF \_\_\_\_\_ (DECEDENT) AS A RESULT OF AN ASSIGNMENT OF LIFE INSURANCE PROCEEDS (ASSIGNMENT) BY THE BENEFICIARY (IES) OF THE FOLLOWING POLICY

NUMBER(S): \_\_\_\_\_ IN THE AMOUNT OF \$ \_\_\_\_\_ (ASSIGNED AMOUNT) FOR PURPOSES OF PROVIDING GOODS AND SERVICES IN CONJUNCTION WITH THE DECEDENT'S FUNERAL AND / OR BURIAL. FOR VALUE RECEIVED, THE UNDERSIGNED DO HEREBY IRREVOCABLY ASSIGN, TRANSFER, CONVEY AND SET OVER UNTO EXPRESS FUNERAL FUNDING, LLC, ITS SUCCESSORS AND ASSIGNS, ALL OF OUR RIGHTS, TITLE, INTEREST AND CLAIM TO THE ABOVE POLICY (IES), AND APPOINT EXPRESS FUNERAL FUNDING, LLC, AS OUR ATTORNEY-IN-FACT, HEREBY RATIFYING AND CONFIRMING ALL THAT OUR SAID ATTORNEY MAY DO OR CAUSE TO BE DONE BY VIRTUE HEREOF. THIS POWER OF ATTORNEY SHALL BE IRREVOCABLE, AND COUPLED WITH AN INTEREST. I ALSO DIRECT THAT PAYMENT BE MADE DIRECTLY AND SOLELY TO EXPRESS FUNERAL FUNDING, LLC. IN THE EVENT THAT ANY PAYMENTS OF PROCEEDS ARE MADE BY THE INSURANCE COMPANY, OR ITS AGENT, TO ME, ERRONEOUSLY, SUBSEQUENT TO THE EXECUTION OF THIS REASSIGNMENT TO EXPRESS FUNERAL FUNDING, LLC, THEN I AGREE TO IMMEDIATELY PAY THE PROCEEDS TO EXPRESS FUNERAL FUNDING, LLC. FAILURE TO REALIZE THE PROCEEDS ASSIGNED BY THE BENEFICIARIES IN THE FULL AMOUNT ASSIGNED FOR THE LIFE INSURANCE POLICY (IES) SHALL NOT RELIEVE THE UNDERSIGNED TO PAY THE FULL AMOUNT, OR THE UNPAID BALANCE OF THE FULL AMOUNT. IN THE EVENT THAT FULL PAYMENT IS NOT RECEIVED BY EXPRESS FUNERAL FUNDING, LLC WITHIN 90 DAYS OF THIS REASSIGNMENT ("DUE DATE"), THEN THE UNDERSIGNED FUNERAL HOME AND / OR CEMETERY, HEREBY UNCONDITIONALLY AND IRREVOCABLY, GUARANTEES TO FULLY AND PROMPTLY REIMBURSE EXPRESS FUNERAL FUNDING, LLC THE UNPAID AMOUNT OF THE REASSIGNED BENEFITS IMMEDIATELY UPON DEMAND AND WITHOUT RESORT BY EXPRESS FUNERAL FUNDING, LLC TO ANY PERSON OR PARTY. IF THE ASSIGNED AMOUNT IS NOT PAID IN FULL WITHIN 90 DAYS OF THIS ASSIGNMENT, THEN INTEREST SHALL BE DUE AND PAYABLE ON THE REMAINING PRINCIPAL BALANCE, CALCULATED RETROACTIVELY FROM THE DATE OF ENTERING THIS NOTE AT THE RATE OF 18% PER ANNUM, OR THE MAXIMUM RATE OF INTEREST PERMITTED BY LAW NOT EXCEEDING 18% PER ANNUM, UNTIL THE PRINCIPAL AMOUNT IS PAID IN FULL. THE FUNERAL HOME AND / OR CEMETERY AGREES TO PAY ANY AND ALL EXPENSES, INCLUDING REASONABLE ATTORNEY FEES AND LEGAL EXPENSES, PAID OR INCURRED BY EXPRESS FUNERAL FUNDING, LLC IN PROTECTING AND ENFORCING ITS RIGHTS UNDER ANY PROVISION OF THIS IRREVOCABLE REASSIGNMENT. ON BEHALF OF MYSELF / OURSELVES AND THE FUNERAL HOME AND / OR CEMETERY, I / WE AGREE THAT CLARKSVILLE, INDIANA, SHALL BE THE EXCLUSIVE JURISDICTION AND VENUE FOR LEGAL PROCEEDING HEREUNDER. IN THE EVENT ANY PROVISIONS OF THIS IRREVOCABLE ASSIGNMENT SHALL BE FOUND NULL, VOID, UNLAWFUL OR OTHERWISE UNENFORCEABLE, THEN THAT PROVISION SHALL BE DEEMED TO BE SEVERED FROM THIS IRREVOCABLE ASSIGNMENT AND THE REMAINDER SHALL BE ENFORCEABLE.

FUNERAL HOME / CEMETERY \_\_\_\_\_ BY \_\_\_\_\_ AUTHORIZED SIGNATORY OF FUNERAL HOME / CEMETERY \_\_\_\_\_ DATE \_\_\_\_\_

THE FOREGOING IRREVOCABLE REASSIGNMENT WAS EXECUTED BY \_\_\_\_\_ PRINT NAME OF AUTHORIZED SIGNATURE \_\_\_\_\_ WHO IS PERSONALLY KNOWN TO ME OR WHO HAS PRODUCED IDENTIFICATION.

NOTARY PUBLIC SIGNATURE \_\_\_\_\_ MY COMMISSION EXPIRES \_\_\_\_\_ NOTARY STAMP OR SEAL \_\_\_\_\_

**Express Funeral Funding – P.O. Box 3309, Clarksville, IN 47131**  
**812.949.9011 800.231.8383 (Toll Free) 812.949.9012 (Fax)**